

(573)751-4213

REGISTRATION NO.:	24050	BOOK:	85	PAGE:	283
BONDS ISSUED BY:	Crocker Reorganized School District No. R-II				
AMOUNT OF ISSUE:	\$1,000,000.00	(remainder of \$2,300,000 authorized)	COUNTY:	of Pulaski	
DATE OF ISSUE:	July 12, 2001 (Series 2001B)			MONTH OF MATURITY:	July
PURPOSE OF BONDS:	Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs for DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 7.29%)				

Rate of Interest	Amount	Maturity
	\$ 1,000,000.00	07/12/2015

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	(Principal) July 12, 2015
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	First Union National Bank, Charlotte, North Carolina
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$15,594,845
INDEBTEDNESS:	(Including this issue) \$2,300,000
NOTICE OF ELECTION:	Published one newspaper March 21, 23 and 28, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...477; No...330
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable